



Add Joint Owner(s) on Existing Membership Application

Complete and sign this application and return to any Affinity branch or mail to Affinity FCU, P.O. Box 621, Basking Ridge, N.J. 07920-0621. Also, attach a copy of identification for **each** applicant; and if current residence not listed on ID, proof of address.

- US Citizen – valid photo government-issued ID (Driver's License, Passport, Military ID, County/DMV ID)
- Green Card Holder – Green Card **and** Social Security Card **and** valid Driver's License (or Passport)
- Resident Foreign National – US Visa **and** Passport **and** Social Security Card (or Record of Individual Tax ID#)

Primary Owner Information

Member Name: _____ Date: _____
 Membership Number: _____

New Joint Owner Information

Name: _____
 Social Security Number: _____ Date of Birth: _____
 Address: _____
 Home Phone: _____ Business Phone: _____
 Mobile Phone: _____ Email Address: _____
 Driver's License: _____ Mother's Maiden Name: _____

New Joint Owner Information

Name: _____
 Social Security Number: _____ Date of Birth: _____
 Address: _____
 Home Phone: _____ Business Phone: _____
 Mobile Phone: _____ Email Address: _____
 Driver's License: _____ Mother's Maiden Name: _____

Affinity Federal Credit Union is hereby authorized to recognize any of the signatures subscribed hereto in the payments of funds or the transaction of business for the accounts under this membership. The joint owners of the account(s) hereby agree with each other and with Affinity Federal Credit Union (AFCU) that all sums now paid in on shares, or in the future paid in on shares by any and all of said joint owners to their credit as such joint owners with all accumulations thereon, are and shall be owned by them jointly, with the right of survivorship and be subject to the withdrawal or receipt of any of them, and payment to any of them or the survivor shall be valid and discharge AFCU for any liability for such payments. Any or all of said joint owners may pledge all or any part of the shares in this account as collateral security to a loan or loans. The right of authority of AFCU under this agreement may not be changed or terminated by said owners, except by written notice to AFCU which shall not affect transactions made prior to any change.

I certify under penalty of perjury that (1) the Social Security or Taxpayer Identification Number provided on this request is correct, (2) the IRS has never notified me that I am subject to 28% backup withholding, or has never notified me that I am no longer subject to such backup withholding, and (3) I am a US Person (including a U.S. resident alien). **Note:** If part (2) of this sentence is not true in your case, please strike out before signing. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

X _____ Date _____
 Primary Owner Signature

X _____ Date _____
 New Joint Owner Signature

X _____ Date _____
 New Joint Owner Signature

FOR CREDIT UNION USE ONLY

Date:	Branch:	Employee's Full Name:			
Joint Member's ID Verified <input type="checkbox"/>	ID# (include State/County/Country)	Year SS# Issued	State SS# Issued	ChexSystems Comments	BridgerInsight Comments
ID Type:					
Joint Member's ID Verified <input type="checkbox"/>	ID# (include State/County/Country)	Year SS# Issued	State SS# Issued	ChexSystems Comments	BridgerInsight Comments
ID Type:					